

Sc / Gen / 2024-25 / 123

Date: 04/10/2024

To,
The Board of Directors
Dar Credit & Capital Limited
206, AJC Bose Road 6th Floor,
Kolkata-700 017

Madam/Dear Sir,

Sub: Proposed Initial Public Offering (the "Issue") of equity shares of Rs. 10 (the "Equity Shares") by [●] (the "Company")

We, the undersigned, do hereby confirm that we are bankers to the Company. We also provide our consent for our name to be inserted as a 'Banker to the Company' in the Draft Red Herring Prospectus/ Red Herring Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the Emerge platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Kolkata ("RoC") or any other authority as may be applicable, and any other document to be issued or filed in relation to the Issue. The following information in relation to us may be disclosed:

Name: DAR CREDIT AND CAPITAL LIMITED
Address: 206, AJC Bose Road 6th Floor, Kolkata-700 017
Contact person: PUJA SINGH
Telephone number: 9674713002
Fax number: NA
E-mail ID: sbi.03031@sbi.co.in
Website: sbi.co.in
Account number : 40298028074

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,

For State Bank of India

Authorized Signatory

Name:

Designation:

Place: Kolkata

